

**Objection Deadline: July 12, 2023 at 12PM (Eastern Time)**

**MORRISON COHEN LLP**

909 Third Avenue, 27<sup>th</sup> Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

*Special Litigation and Enforcement Counsel to the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FOURTH FEE STATEMENT IN THE  
FIRST FEE APPLICATION PERIOD OF MORRISON  
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL  
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR  
THE PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the PetitionDate ( <i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	05/01/2023 through 05/31/2023 Monthly Fee Statement for May 2023
Amount of Compensation Requested:	\$96,652.00

<sup>1</sup> The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$19,330.40
Compensation Net of Holdbacks:	\$77,321.60
Amount of Expense Requested:	\$2,709.92
Total Compensation and Expenses (Net of Holdbacks):	\$80,031.52

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Fourth fee statement for the month of May 2023 (this “**Fourth Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period May 1, 2023 through and including May 31, 2023 (“**Fifth Monthly Fee Period**”). By this Fourth Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$80,031.52, which comprises (a) 80% of the total amount (\$96,652.00) of compensation sought for actual and necessary services rendered during the Fifth Monthly Fee Period and (b) reimbursement in the amount of \$2,709.92, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

**SERVICES RENDERED AND EXPENSES INCURRED**

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Fifth Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Fifth Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Fourth Fee Statement. The blended hourly billing rate of MC’s timekeepers in the Fifth Monthly Fee Period is approximately \$766.47/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Fifth Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Fifth Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Fifth Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Fifth Monthly Fee Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Consistent with the terms of the Interim Compensation Order, notice of this Fourth Fee Statement shall be given by hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Fourth Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27<sup>th</sup> Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **July 12, 2023 at 12 PM (Eastern Time)** (“**Objection Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Fourth Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Fourth Fee Statement.

9. To the extent a proper objection to this Fourth Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Fourth Fee Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

*[Text Continued On Following Page]*

Dated: New York, New York  
June 27, 2023

**MORRISON COHEN LLP**

By: /s/ Heath D. Rosenblat  
Heath D. Rosenblat, Esq.  
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor  
New York, New York 10022  
(212) 735-8600  
hrosenblat@morrisoncohen.com  
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for  
Debtors and Debtors-In-Possession*

**EXHIBIT A**

Morrison Cohen LLP  
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

**Fee Summary for May 1, 2023 through May 31, 2023**

<b><u>Timekeeper</u></b>	<b><u>Position</u></b>	<b><u>Department</u></b>	<b><u>Year Admitted to the NY Bar</u></b>	<b><u>Rate</u></b>	<b><u>Billed Hours</u></b>	<b><u>Billed Amount</u></b>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	16.0	\$19,200.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	7.4	\$7,030.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	4.8	\$4,200.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	30.7	\$26,862.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	3.3	\$2,070.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	22.5	\$10,660.00
Roth, Will I.	Associate	Digital Assets	2017	\$700.00	18.4	\$12,880.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	12.7	\$7,366.00

<u><b>Timekeeper</b></u>	<u><b>Position</b></u>	<u><b>Department</b></u>	<u><b>Year Admitted to the NY Bar</b></u>	<u><b>Rate</b></u>	<u><b>Billed Hours</b></u>	<u><b>Billed Amount</b></u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	1.3	\$630.50
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	10.0	\$3,700.00
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	1.7	\$807.50
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	2.5	\$825.00
Crawley, Brianna S.	Docket Clerk	Litigation	n/a	\$225.00	0.5	\$112.50
Picardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	1.4	\$308.00

**EXHIBIT A**

Morrison Cohen LLP  
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

**Fee Summary for May 1, 2023 through May 31, 2023**

<b><u>Timekeeper</u></b>	<b><u>Position</u></b>	<b><u>Department</u></b>	<b><u>Year Admitted to the NY Bar</u></b>	<b><u>Rate</u></b>	<b><u>Billed Hours</u></b>	<b><u>Billed Amount</u></b>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	16.0	\$19,200.00
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Mix, Michael	Partner	Digital Assets	2012	\$875.00	4.8	\$4,200.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	30.7	\$26,862.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	3.3	\$2,070.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	22.5	\$10,660.00
Roth, Will I.	Associate	Digital Assets	2017	\$700.00	18.4	\$12,880.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	12.7	\$7,366.00



<u><b>Timekeeper</b></u>	<u><b>Position</b></u>	<u><b>Department</b></u>	<u><b>Year Admitted to the NY Bar</b></u>	<u><b>Rate</b></u>	<u><b>Billed Hours</b></u>	<u><b>Billed Amount</b></u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	1.3	\$630.50
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	10.0	\$3,700.00
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	1.7	\$807.50
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	2.5	\$825.00
Crawley, Brianna S.	Docket Clerk	Litigation	n/a	\$225.00	0.5	\$112.50
Picardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	1.4	\$308.00

**EXHIBIT C**

**Time Records for May 1, 2023 through May31, 2023**



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 06/26/23  
INVOICE #: 2214758

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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**FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/03/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND D. ISSACS REGARDING CASE MATTERS.	0.20	180.00
05/04/23	JXG	REVIEW OF FTX MOTION TO MODIFY AUTOMATIC STAY	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.50	540.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
05/01/23	TMK	REVIEW DOCUMENT FOR EDITS AND FURTHER REVIEW BY ATTORNEY , FILE PLEADINGS AND EFFECTUATE SERVICE	0.40	194.00
05/01/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM H. ROSENBLAT REGARDING FEB. MONTHLY FEE STATEMENT AND REVIEW OF SAME (.3); REVISE AND FINALIZE FEB FEE STATEMENT FOR FILING (2.3) AND EMAILS TO PARTIES AFTER (.2)	2.80	1,820.00
05/01/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEB. MONTHLY FEE STATEMENT AND REVIEW OF SAME (.3); FOLLOW-UP REGARDING FILING OF SAME (.1).	0.40	360.00
05/02/23	SSI	WORK ON MARCH FEE STATEMENT	2.10	1,365.00
05/02/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. VANLARE AND J. GOTTLIEB REGARDING MONTHLY FEE PROCESS.	0.30	270.00
05/08/23	SSI	WORK ON MARCH FEE STATEMENT.	2.40	1,560.00
05/10/23	SSI	WORK ON COMBINED MARCH - APRIL FEE STATEMENT.	1.10	715.00
05/17/23	SSI	DRAFT COMBINED MARCH - APRIL FEE STATEMENT	3.40	2,210.00
05/23/23	SSI	WORK ON ALL EXHIBITS AND BACKUP TO COMBINED MARCH - APRIL FEE STATEMENT	1.90	1,235.00
05/24/23	SSI	PREPARE FOR AND OFFICE CONFERENCE WITH H. ROSENBLAT RE MONTHLY STATEMENT MATTERS	0.30	195.00
05/24/23	HDR	OFFICE CONFERENCES WITH S. SICONOLFI REGARDING MONTHLY FEE STATEMENT MATTERS	0.20	180.00
05/25/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI AND M. MIX REGARDING MONTHLY FEE STATEMENT MATTERS (.3)	0.30	270.00

MorrisonCohen<sub>LLP</sub>

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 06/26/23  
INVOICE #: 2214758

**FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/25/23	MIM	REVIEW BILLS FOR MARCH AND APRIL FOR POTENTIAL REDACTIONS (.30); EMAILS WITH S. SICONOLFI REGARDING REDACTIONS (.20)	0.50	437.50
05/25/23	SSI	WORK ON FEE STATEMENT FOR REDACTIONS ETC. (.2); EMAILS WITH H. ROSENBLAT (.3) & M. MIX (.2) REGARDING SAME	0.70	455.00
05/30/23	SSI	EMAILS WITH TEAM REGARDING FEES	0.50	325.00
05/30/23	HDR	E-MAILS TO/FROM S. SICONOLFI AND OTHERS REGARDING MONTHLY FEE STATEMENT MATTERS.	0.20	180.00
05/30/23	MIM	REVIEW LATEST DRAFT OF REDACTIONS FOR FEE STATEMENT; EMAILS WITH S. SICONOLFI	0.30	262.50
05/31/23	TMK	PREPARE INITIAL EXHIBITS TO MONTHLY STATEMENT FOR COMPENSATION	0.80	388.00
05/31/23	SSI	FINAL REVIEW AND EDITS FOR FILING OF COMBINED MARCH - APRIL FEE STATEMENT (.9); EMAILS AND CALLS WITH H. ROSENBLAT REGARDING SAME (.3)	1.20	780.00
05/31/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING FEE STATEMENT (.2); REVIEW AND REVISE SAME (.3); FOLLOW-UP EMAILS REGARDING SAME (.2).	0.70	630.00
05/31/23	TMK	COMPLETE ELECTRONIC SERVICE OF COMBINED THIRD FEE STATEMENT UPON PARTIES	0.10	48.50
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			20.60	13,880.50
TASK CODE B190 LITIGATION				
05/16/23	MIM	DRAFT LIST OF UPDATES TO ARBITRATION MATTERS AGAINST GENESIS IN RESPONSE TO CLEARY QUESTIONS	1.30	1,137.50
05/17/23	MIM	SEND EMAIL TO CLEARY WITH FURTHER UPDATES ON LITIGATIONS	0.40	350.00
05/18/23	MIM	EMAILS WITH CLEARY REGARDING QUESTIONS ABOUT ARBITRATIONS	0.30	262.50
05/27/23	DCI	ANALYZE/REVIEW TIMESHEETS RE: CONFIDENTIALITY ISSUES.	0.50	437.50
TOTAL TASK CODE B190 LITIGATION			2.50	2,187.50
GRAND TOTAL FEES			23.60	16,608.00
TOTAL FEES SERVICES				\$ 16,608.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 06/26/23  
INVOICE #: 2214758

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TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	0.20	180.00
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.50	540.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	2.10	1,890.00
MIM	MICHAEL MIX	0.80	700.00
SSI	SALLY SICONOLFI	16.40	10,660.00
TMK	TUKISHA KNOX	1.30	630.50
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	20.60	13,880.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
MIM	MICHAEL MIX	2.00	1,750.00
SUBTOTAL	B190 LITIGATION	2.50	2,187.50
TOTAL FEES		23.60	16,608.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.50	540.00
B160	FEE/EMPLOYMENT APPLICATIONS	20.60	13,880.50
B190	LITIGATION	2.50	2,187.50
TOTAL FEES		23.60	16,608.00

# MorrisonCohen<sub>LLP</sub>

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO  
BANKRUPTCY MATTER

DATE: 06/26/23  
INVOICE #: 2214758

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## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
HDR	HEATH D. ROSENBLAT	2.30	2,070.00
JXG	JASON GOTTLIEB	0.30	360.00
MIM	MICHAEL MIX	2.80	2,450.00
SSI	SALLY SICONOLFI	16.40	10,660.00
TMK	TUKISHA KNOX	1.30	630.50
TOTAL FEES		23.60	16,608.00

DISBURSEMENTS: Value

## TASK SUMMARY FOR EXPENSES:

MAIL	118.39
TOTAL DISBURSEMENTS	\$ 118.39
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 16,726.39

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES  
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

## **WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES**

Bank Name: HSBC  
Bank Address: 452 Fifth Ave.  
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088  
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP  
Operating Account  
909 Third Avenue  
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33  
Special Instructions: Please reference Client Number and/or Invoice Number

# MorrisonCohen<sup>LLP</sup>

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23

INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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**FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023**

<b>FEE SUMMARY BY MATTER</b>			
<b>MATTER NAME</b>	<b>CLIENT-MATTER #</b>	<b>HOURS</b>	<b>\$ AMOUNT</b>
	030983-0001	32.9	\$ 25,373.50
	030983-0005	1.8	\$ 975.50
	030983-0007	0.4	\$ 232.00
	030983-0008	5.7	\$ 5,800.00
	030983-0014	2.0	\$ 1,880.00
	030983-0015	0.2	\$ 175.00
	030983-0017	59.3	\$ 45,433.00
	030983-0018	0.2	\$ 175.00
<b>GRAND TOTALS:</b>		<b>102.5</b>	<b>\$ 80,044.00</b>

<b>FEE SUMMARY BY TIMEKEEPER</b>				
<b>NAME</b>	<b>TITLE</b>	<b>HOURLY RATE</b>	<b>HOURS</b>	<b>\$ AMOUNT</b>
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	15.7	\$ 18,840.00
HONG, RICHARD	PARTNER	\$ 950.00	7.4	\$ 7,030.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	30.2	\$ 26,425.00
MIX, MICHAEL	PARTNER	\$ 875.00	2.0	\$ 1,750.00
ROTH, WILL I.	ASSOCIATE	\$ 700.00	18.4	\$ 12,880.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	12.7	\$ 7,366.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	10	\$ 3,700.00
SINGLETON, GISELLE L.	LITIGATION SUPPORT MANAGER	\$ 475.00	1.7	\$ 807.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	2.5	\$ 825.00
CRAWLEY, BRIANNA S.	DOCKET CLERK	\$ 225.00	0.5	\$ 112.50
PICARDO, LISA	DOCKET CLERK	\$ 220.00	1.4	\$ 308.00
<b>GRAND TOTALS:</b>			<b>102.5</b>	<b>\$ 80,044.00</b>

# MorrisonCohen<sup>LLP</sup>

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23

INVOICE #: 2214595

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.1	\$ 1,320.00
TOTALS FOR TASK CODE: B110 /CASE ADMINISTRATION:			1.1	\$ 1,320.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	14.6	\$ 17,520.00
HONG, RICHARD	PARTNER	\$ 950.00	7.4	\$ 7,030.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	30.2	\$ 26,425.00
MIX, MICHAEL	PARTNER	\$ 875.00	2.0	\$ 1,750.00
ROTH, WILL I.	ASSOCIATE	\$ 700.00	18.4	\$ 12,880.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	12.7	\$ 7,366.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	10	\$ 3,700.00
SINGLETON, GISELLE L.	LITIGATION SUPPORT MANAGER	\$ 475.00	1.7	\$ 807.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	2.5	\$ 825.00
CRAWLEY, BRIANNA S.	DOCKET CLERK	\$ 225.00	0.5	\$ 112.50
PICARDO, LISA	DOCKET CLERK	\$ 220.00	1.4	\$ 308.00
TOTALS FOR TASK CODE B190 / LITIGATION:			101.4	\$ 78,724.00
GRAND TOTALS FOR HOURS & FEES:			102.5	\$ 80,044.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
NEW YORK ATTORNEY GENERAL	030983-0001	DATA STORAGE	\$ 2,524.87
SEC (GEMINI EARN)	030983-0017	DATA STORAGE	\$ 16.00
SEC (GEMINI EARN)	030983-0017	DATABASE SEARCH	\$ 50.66
TOTAL DISBURSEMENTS:			\$ 2,591.53

TOTAL BALANCE DUE FOR THIS PERIOD.....

\$ 82,635.53





030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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**FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/05/23	JXG	EMAIL WITH CLIENT REGARDING NEXT PRODUCTION	0.10	120.00
05/09/23	JXG	EMAIL WITH CLIENT REGARDING DOCUMENT PRODUCTION	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.40	480.00
TASK CODE B190		LITIGATION		
05/01/23	VTU	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR	5.40	3,132.00
05/01/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (1.3); CORR. WITH CLIENT REGARDING: SAME (.2)	1.50	1,312.50
05/01/23	JXG	UPDATE EMAIL WITH D. ISAACS & TEAM & CLEARY	0.30	360.00
05/02/23	JXG	EMAIL REGARDING UPCOMING DOCUMENT PRODUCTION (.2); EMAIL REGARDING MEETING WITH REGULATOR AND CLEARY (.1)	0.30	360.00
05/02/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (1.2); CORR. WITH REGULATOR (.4)	1.60	1,400.00
05/02/23	VTU	CONTINUE REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR	2.40	1,392.00
05/03/23	JXG	CALL WITH A. JANGHORBANI (CLEARY) (.2); EMAIL WITH D. ISAACS & CLIENTS REGARDING DOC PRODUCTION TO REGULATOR (.3)	0.50	600.00
05/04/23	JXG	CALL WITH REGULATOR AND CLEARY (.9); FOLLOW-UP EMAIL AND DISCUSSION (.2)	1.10	1,320.00
05/04/23	DCI	PREPARE PRODUCTION TO REGULATOR (1.1); CONF. WITH CLEARY AND V. UPADHYAYA REGARDING SAME (.2)	1.30	1,137.50
05/04/23	VTU	REVIEW EMAILS WITH CLEARY GOTTLIEB REGARDING: DOCUMENT PRODUCTION, AND MEETING REGARDING SAME (.5); DISCUSS PRODUCTION WITH D. ISAACS (.1)	0.60	348.00
05/05/23	VTU	DRAFT PRODUCTION LETTERS (.2); CALL WITH D. ISAACS REGARDING PRODUCTION (.2); REVIEW EMAILS WITH D. ISAACS, K. YAN, CDS REGARDING FINALIZING PRODUCTION (.8)	1.20	696.00



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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**FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/05/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION ACCORDING TO REGULATOR'S SPECIFICATIONS PER D. ISAACS.	0.60	198.00
05/05/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	1.10	962.50
05/09/23	DCI	ATTENTION TO DOCUMENT PRODUCTION.	0.20	175.00
05/09/23	VTU	ATTENTION TO EMAILS REGARDING NEXT PRODUCTION TO REGULATORS	0.10	58.00
05/11/23	VTU	ATTENTION TO EMAILS WITH D. ISAACS, A. SAENZ REGARDING UPCOMING PRODUCTION	0.20	116.00
05/11/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	0.80	700.00
05/12/23	DCI	CORR. WITH CLIENT REGARDING DOCUMENT PRODUCTION.	0.20	175.00
05/12/23	VTU	DISCUSS PRODUCTION STATUS WITH D. ISAACS	0.20	116.00
05/15/23	VTU	ATTENTION TO EMAILS REGARDING STATUS OF PRODUCTIONS	0.30	174.00
05/15/23	JXG	DISCUSSION WITH D. ISAACS REGARDING CASE	0.20	240.00
05/15/23	DCI	CONF. WITH REGULATOR (.2); CORR. WITH CLIENT REGARDING DOCUMENT PRODUCTION (.2); PREPARE DOCUMENT PRODUCTION(.6); CONF. WITH J. GOTTLIEB REGARDING CASE (.2)	1.20	1,050.00
05/16/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.80	700.00
05/16/23	GLS	REVIEW OUTGOING PRODUCTIONS TO REGULATOR FOR ACCURACY AND COMPLETENESS PRIOR TO SUBMISSION TO THE REGULATORY AGENCIES PER THE REQUEST OF D. ISAACS (.9); CORRESPOND WITH CLIENT'S EDISCOVERY PARTNER (CDS) REGARDING SAME (.4)	1.30	617.50
05/16/23	JXG	EMAIL WITH D. ISAACS REGARDING LETTER TO REGULATORS	0.20	240.00
05/16/23	VTU	DRAFT COVER LETTERS FOR PRODUCTION (.2); ATTENTION TO EMAILS WITH D. ISAACS, LIT SUPPORT REGARDING QUALITY CHECK (.5)	0.70	406.00
05/17/23	VTU	ATTENTION TO EMAILS WITH CLEARY & GOTTLIEB REGARDING REGULATORS' REQUESTED INFO	0.20	116.00
05/17/23	DCI	REVIEW/ANALYZE REGULATORY PRESENTATION	0.90	787.50
05/22/23	JXG	CALL WITH CLEARY AND D. ISAACS REGARDING CASE	0.30	360.00
05/22/23	DCI	COMMON INTEREST CALL WITH CLEARY AND GOTTLIEB (.3) AND FOLLOW UP (.4)	0.70	612.50



# MorrisonCohen<sub>LLP</sub>

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/23/23	DCI	COMMON INTEREST CORR. WITH CLEARY & GOTTLIEB REGARDING DOCUMENT PRODUCTIONS (.6); EMAILS WITH J. GOTTLIEB REGARDING CASE (.1)	0.70	612.50
05/23/23	JXG	EMAILS WITH REGULATOR AND D. ISAACS REGARDING CASE	0.20	240.00
05/23/23	VTU	REVIEW EMAILS WITH D. ISAACS, G. SINGLETON, CLEARY & GOTTLIEB REGARDING PRIOR PRODUCTION	0.20	116.00
05/23/23	GLS	PREPARE PRODUCTION DOCUMENTS FOR SUBMISSION TO CO-COUNSEL PER THE REQUEST OF D. ISAACS (.2); REVIEW PRODUCTION VOLUME FOR ACCURACY AND COMPLETENESS PRIOR TO SUBMISSION TO COUNSEL AND DRAFT EMAIL TO LEGAL TEAM REGARDING SAME (.2)	0.40	190.00
05/24/23	JXG	EMAIL WITH [REDACTED]	0.10	120.00
05/25/23	JXG	CALL WITH [REDACTED]	0.40	480.00
05/29/23	DCI	ATTENTION TO DOCUMENT PRODUCTION	0.40	350.00
05/30/23	JXG	EMAIL WITH REGULATOR & CLIENTS REGARDING CASE	0.10	120.00
05/30/23	VTU	ATTENTION TO EMAILS WITH D. ISAACS, CDS REGARDING MAKING PRODUCTION	0.20	116.00
05/31/23	VTU	DRAFT PRODUCTION LETTER (.2); ATTENTION TO EMAILS WITH D. ISAACS, [REDACTED] REGARDING PROCESSING DOCUMENT PRODUCTION (.4)	0.60	348.00
05/31/23	DCI	ATTENTION TO DOCUMENT PRODUCTION (.2); CALL WITH REGULATOR (.5); EMAILS WITH V. UPADHYAYA REGARDING PRODUCTION (.3)	1.00	875.00
05/31/23	JXG	STATUS UPDATE CALL (.7); EMAIL WITH [REDACTED] (.1); REVIEW OF DOCUMENTS (.2)	1.00	1,200.00
05/31/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR'S PRODUCTION SPECIFICATIONS PER D. ISAACS	0.80	264.00
TOTAL TASK CODE B190 LITIGATION			32.50	24,893.50
GRAND TOTAL FEES			32.90	25,373.50
TOTAL FEES SERVICES				\$ 25,373.50

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.40	480.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	12.40	10,850.00
GLS	GISSELLE L. SINGLETON	1.70	807.50
JXG	JASON GOTTLIEB	4.70	5,640.00
KJY	KEN (JIAN-QING) YAN	1.40	462.00
VTU	VANI T. UPADHYAYA	12.30	7,134.00
SUBTOTAL	B190 LITIGATION	32.50	24,893.50
TOTAL FEES		32.90	25,373.50

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION	32.50	24,893.50
TOTAL FEES		32.90	25,373.50

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	12.40	10,850.00
GLS	GISSELLE L. SINGLETON	1.70	807.50
JXG	JASON GOTTLIEB	5.10	6,120.00
KJY	KEN (JIAN-QING) YAN	1.40	462.00
VTU	VANI T. UPADHYAYA	12.30	7,134.00
TOTAL FEES		32.90	25,373.50

## DISBURSEMENTS:

Value

## TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE

2,524.87

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030983-0001 GENESIS GLOBAL HOLDCO, LLC

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INVOICE #: 2214595

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DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS .....	\$ 2,524.87
TOTAL BALANCE DUE FOR THIS PERIOD .....	\$ 27,898.37

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030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/05/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.20	175.00
05/05/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION ACCORDING TO REGULATOR'S SPECIFICATIONS PER D. ISAACS.	0.40	132.00
05/16/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.20	175.00
05/31/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.30	262.50
05/31/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR'S PRODUCTION SPECIFICATIONS PER D. ISAACS.	0.70	231.00
TOTAL TASK CODE B190 LITIGATION			1.80	975.50
GRAND TOTAL FEES			1.80	975.50
TOTAL FEES SERVICES .....			\$	975.50

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.70	612.50
KJY	KEN (JIAN-QING) YAN	1.10	363.00
SUBTOTAL	B190 LITIGATION	1.80	975.50
TOTAL FEES		1.80	975.50



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030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.80	975.50
TOTAL FEES		1.80	975.50

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.70	612.50
KJY	KEN (JIAN-QING) YAN	1.10	363.00
TOTAL FEES		1.80	975.50

TOTAL BALANCE DUE FOR THIS PERIOD ..... \$ 975.50

# MorrisonCohen<sub>LLP</sub>

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/30/23	VTU	ATTENTION TO EMAILS RE: REGULATORS' FOLLOW UP QUESTIONS	0.20	116.00
05/31/23	VTU	ATTENTION TO EMAILS WITH CLIENT RE: INFORMATION FOR REGULATORS	0.20	116.00
TOTAL TASK CODE B190		LITIGATION	0.40	232.00
GRAND TOTAL FEES			0.40	232.00
TOTAL FEES SERVICES		-----	\$	232.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
VTU	VANI T. UPADHYAYA	0.40	232.00
SUBTOTAL B190	LITIGATION	0.40	232.00
TOTAL FEES		0.40	232.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.40	232.00
TOTAL FEES		0.40	232.00



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030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
VTU	VANI T. UPADHYAYA	0.40	232.00
TOTAL FEES		0.40	232.00
TOTAL BALANCE DUE FOR THIS PERIOD .....			\$ 232.00

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030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN GENESIS  
GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
05/01/23	JXG	UPDATE EMAIL WITH CLIENT REGARDING [REDACTED]	0.10	120.00
05/03/23	JXG	EMAIL WITH CLIENT (.1); REVIEW OF MARKUP (.1)	0.20	240.00
05/04/23	JXG	EMAIL WITH CLIENT REGARDING STATUS & STRATEGY	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.40	480.00
TASK CODE B190		LITIGATION		
05/05/23	JXG	CALL WITH CLIENT REGARDING EDITS TO [REDACTED] (.5); WORK ON SAME (.3); EMAIL REGARDING SAME (.1)	0.90	1,080.00
05/05/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATOR.	0.60	525.00
05/16/23	DCI	CORR. WITH CLIENT AND REGULATOR.	0.40	350.00
05/16/23	JXG	EMAIL WITH CLIENT REGARDING [REDACTED]	0.20	240.00
05/22/23	JXG	EMAIL WITH REGULATOR REGARDING MATTER.	0.10	120.00
05/24/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING [REDACTED]	0.20	240.00
05/24/23	DCI	ANALYZE/MARK UP DRAFT [REDACTED]	0.70	612.50
05/25/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING [REDACTED]	0.20	240.00
05/30/23	JXG	DISCUSSION WITH CLIENT AND D. ISAACS REGARDING [REDACTED] (.4); EMAIL WITH [REDACTED] (.1)	0.50	600.00
05/30/23	DCI	PREPARE FOR (.3) AND CONF. WITH CLIENT AND J. GOTTLIEB REGARDING [REDACTED] (.4)	0.70	612.50
05/31/23	DCI	REVISE [REDACTED] AND CORR. WITH STAFFER REGARDING SAME.	0.80	700.00
TOTAL TASK CODE B190		LITIGATION	5.30	5,320.00
GRAND TOTAL FEES			5.70	5,800.00

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030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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TOTAL FEES SERVICES ..... \$ 5,800.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.40	480.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.20	2,800.00
JXG	JASON GOTTLIEB	2.10	2,520.00
SUBTOTAL	B190 LITIGATION	5.30	5,320.00
TOTAL FEES		5.70	5,800.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.40	480.00
B190	LITIGATION	5.30	5,320.00
TOTAL FEES		5.70	5,800.00

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	3.20	2,800.00
JXG	JASON GOTTLIEB	2.50	3,000.00
TOTAL FEES		5.70	5,800.00

TOTAL BALANCE DUE FOR THIS PERIOD ..... \$ 5,800.00

# MorrisonCohen<sub>LLP</sub>

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/23/23	JXG	DISCUSSION WITH M. MIX REGARDING CLAIMANT'S QUESTION (.1); EMAIL REGARDING INDIVIDUAL INVESTIGATION REGARDING POTENTIAL MOTION TO LIFT STAY (.1)	0.20	240.00
05/23/23	MIM	SEND EMAIL RESPONDING TO JAMS QUESTION (.2); REVIEW MULTIPLE EMAILS FROM CLAIMANT'S QUESTION (.3); DISCUSS WITH J. GOTTLIEB (.1)	0.60	525.00
05/24/23	JXG	DISCUSSION WITH M. MIX REGARDING CLAIMANT'S STATEMENTS TO JAMS (.1); EMAIL REGARDING [REDACTED] [REDACTED] POTENTIAL MOTION TO LIFT STAY (.1)	0.20	240.00
05/24/23	MIM	SEND EMAIL TO JAMS IN RESPONSE TO ADMINISTRATOR'S QUESTION (.3); CALL WITH H. ROSENBLAT REGARDING CLAIMANT'S STATEMENTS TO JAMS (.2); DISCUSS WITH J. GOTTLIEB (.2); REVIEW FOLLOW-UP EMAIL FROM CLAIMANT'S COUNSEL AND SEND ADDITIONAL EMAIL (.3)	1.00	875.00
TOTAL TASK CODE B190		LITIGATION	2.00	1,880.00
GRAND TOTAL FEES			2.00	1,880.00
TOTAL FEES SERVICES		.....	\$	1,880.00



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030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	1.60	1,400.00
SUBTOTAL	B190 LITIGATION	2.00	1,880.00
TOTAL FEES		2.00	1,880.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	2.00	1,880.00
TOTAL FEES		2.00	1,880.00

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.40	480.00
MIM	MICHAEL MIX	1.60	1,400.00
TOTAL FEES		2.00	1,880.00

TOTAL BALANCE DUE FOR THIS PERIOD ..... \$ 1,880.00

# MorrisonCohen<sub>LLP</sub>

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/11/23	MIM	SEND EMAIL TO AAA WITH UPDATE ON CASE STATUS	0.20	175.00
TOTAL TASK CODE B190		LITIGATION	0.20	175.00
GRAND TOTAL FEES			0.20	175.00
TOTAL FEES SERVICES .....			\$	175.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

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030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.20	175.00
TOTAL FEES		0.20	175.00
TOTAL BALANCE DUE FOR THIS PERIOD .....			\$ 175.00

# MorrisonCohen<sub>LLP</sub>

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 CASE ADMINISTRATION				
05/01/23	JXG	EMAIL WITH CLIENTS REGARDING [REDACTED]	0.30	360.00
TOTAL TASK CODE B110 CASE ADMINISTRATION			0.30	360.00
TASK CODE B190 LITIGATION				
05/01/23	DCI	REVISE [REDACTED]	0.30	262.50
05/01/23	WIR	LEGAL RESEARCH FOR [REDACTED]	0.40	280.00
05/02/23	RSH	REVISING DRAFT [REDACTED] (.6); REVIEWING AND PREPARING EMAILS TO TEAM REGARDING [REDACTED] (.6)	1.20	1,140.00
05/02/23	RSH	REVIEWING AND REVISING DRAFT [REDACTED]	0.60	570.00
05/02/23	DCI	ATTENTION TO SCHEDULING [REDACTED]	0.40	350.00
05/02/23	JXG	EMAIL WITH CLEARY REGARDING [REDACTED] (.2); EMAIL WITH REGULATOR REGARDING SCHEDULING PROPOSAL (.2)	0.40	480.00
05/03/23	JXG	EMAIL WITH R. HONG & W. ROTH REGARDING DRAFT OF [REDACTED] (.1); ATTENTION TO [REDACTED] (.2)	0.30	360.00
05/03/23	DCI	CONF. WITH COUNSEL FOR [REDACTED] (.2); ANALYSIS AND STRATEGY REGARDING [REDACTED] (.5); CORR. WITH CLIENT REGARDING SAME(.6)	1.30	1,137.50
05/03/23	WIR	ATTENTION TO [REDACTED] (1.7); EMAIL WITH J. GOTTLIEB & R. HONG REGARDING SAME (.1)	1.80	1,260.00
05/04/23	WIR	FINALIZE AND FILE [REDACTED] (.6); ATTENTION TO [REDACTED] AND NOTICE OF APPEARANCE (.2)	0.80	560.00
05/04/23	DCI	REVISE, ANALYZE, AND FILE [REDACTED] (.8); EMAILS WITH J. GOTTLIEB AND CLIENT REGARDING SAME (.4)	1.20	1,050.00
05/04/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING [REDACTED] [REDACTED] (.4); ATTENTION TO FILING [REDACTED] (.2); ATTENTION TO [REDACTED] STRATEGY PER [REDACTED] (.2)	0.80	960.00
05/04/23	RSH	REVIEWING A [REDACTED]	0.10	95.00



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030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/08/23	WIR	ATTENTION TO DRAFTING AND REVIEWING [REDACTED] PAPERS	1.90	1,330.00
05/08/23	RSH	REVIEWING ECF FILES	0.10	95.00
05/09/23	WIR	ATTENTION TO [REDACTED]	0.90	630.00
05/09/23	DCI	REVISE [REDACTED]	1.20	1,050.00
05/10/23	BSC	REVIEWED AND DOCKETED [REDACTED] IN OPPOSITION TO [REDACTED] FOR CONFERENCE	0.10	22.50
05/10/23	BSC	DOCKETED AND CALENDARED ORDER GRANTING [REDACTED] FOR CONFERENCE	0.10	22.50
05/10/23	RSH	REVIEWING [REDACTED] OPPOSITION (.8); CONDUCTING LEGAL RESEARCH (.5)	1.30	1,235.00
05/15/23	RSH	PREPARING EMAIL TO D. ISAACS REGARDING [REDACTED]	0.10	95.00
05/15/23	DCI	DRAFT/REVISE [REDACTED] (.8); J/D CALL WITH COUNSEL FOR [REDACTED] (.2)	1.00	875.00
05/15/23	JXG	EMAIL WITH CLIENTS REGARDING DRAFT [REDACTED] (.2); PREP FOR COURT STATUS CONFERENCE (.3)	0.50	600.00
05/16/23	JXG	PREP FOR [REDACTED] CONFERENCE (.5) [REDACTED] CONFERENCE (.5); FOLLOW-UP WITH CLIENT REGARDING SAME (.2)	1.20	1,440.00
05/16/23	DCI	PREPARE FOR (.6) AND ATTEND COURT CONFERENCE (.5)	1.10	962.50
05/16/23	WIR	PREPARE FOR (.6) AND ATTEND [REDACTED] CONFERENCE (.5); STRATEGIZE REGARDING [REDACTED] (.2)	1.30	910.00
05/19/23	JXG	DISCUSSION WITH D. ISAACS (.1) & EMAIL WITH CLIENT REGARDING STRATEGY (.1)	0.20	240.00
05/19/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED] (.2); EMAIL WITH J. GOTTLIEB REGARDING SAME (.1)	0.30	262.50
05/22/23	RSH	REVIEWING [REDACTED] (.1); PREPARING EMAILS TO D. ISAACS AND TELEPHONE CALL W/ D. ISSACS, W. ROTH (.1)	0.20	190.00
05/22/23	JXG	EMAIL WITH TEAM & [REDACTED] COUNSEL REGARDING [REDACTED] (.2); REVIEW OF [REDACTED] [REDACTED] (.4)	0.60	720.00
05/22/23	WIR	REVIEW COMMON INTEREST MATERIALS (.5) CALLS/EMAILS WITH TEAM REGARDING SAME (.1)	0.60	420.00
05/22/23	DCI	CORR. WITH [REDACTED] REGARDING COMMON INTEREST (.2); REVISE [REDACTED] (.7); EMAILS WITH TEAM REGARDING SAME (.1)	1.00	875.00

# MorrisonCohen<sub>LLP</sub>

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/23/23	DCI	DRAFT/REVISE [REDACTED] (1.2); REVIEW/ANALYZE [REDACTED] (.4) CALL WITH . HONG AND W. ROTH ON SAME (.4); EMAIL WITH J. GOTTLIEB AND CLIENT REGARDING [REDACTED] (.2)	2.20	1,925.00
05/23/23	JXG	EMAIL WITH CLIENTS & D. ISAACS REGARDING DRAFT MEMOS (.2); REVIEW OF AND COMMENT ON CHANGES (.2)	0.40	480.00
05/23/23	RSH	REVIEWING [REDACTED] (1.1); CONDUCTING LEGAL RESEARCH(1.2); PREPARING EMAILS TO D. ISAACS (.6); TELEPHONE CALL W/ D. ISAACS, W. ROTH (.4)	3.30	3,135.00
05/23/23	WIR	ATTENTION TO [REDACTED] (.4); CALL WITH R. HONG AND D. ISAACS ON SAME (.4)	0.80	560.00
05/24/23	WIR	ATTENTION TO FINALIZING [REDACTED]	0.60	420.00
05/24/23	BSC	REVIEWED AND DOCKETED NOTICE OF APPEARANCE	0.10	22.50
05/24/23	JXG	EMAIL WITH D. ISAACS REGARDING [REDACTED]	0.20	240.00
05/24/23	DCI	DRAFT/REVISE [REDACTED] (1.1); EMAILS WITH J. GOTTLIEB AND R. HONG REGARDING [REDACTED] (.2)	1.30	1,137.50
05/24/23	EAJ	CITE CHECKED MOL IN SUPPORT OF [REDACTED]	5.50	2,035.00
05/24/23	RSH	PREPARING AND REVIEWING EMAILS WITH D. ISAACS RE [REDACTED]	0.10	95.00
05/25/23	RSH	PREPARING AND REVIEWING EMAILS WITH TEAM RE [REDACTED] [REDACTED]	0.20	190.00
05/25/23	EAJ	FINISHED CITE-CHECKING [REDACTED] IN SUPPORT OF [REDACTED] [REDACTED]	1.40	518.00
05/25/23	JXG	WORK ON FINALIZATION OF [REDACTED] AND STRATEGY	1.00	1,200.00
05/25/23	WIR	FINALIZE [REDACTED]	3.80	2,660.00
05/26/23	WIR	FINALIZE AND FILE [REDACTED] AND ASSOCIATED FILINGS	5.50	3,850.00
05/26/23	LIP	E-FILED, DOCKET AND CALENDAR [REDACTED]	0.40	88.00
05/26/23	JXG	ATTENTION TO FINALIZATION AND FILING OF [REDACTED] [REDACTED] (1.7) AND CONFERENCE WITH TEAM REGARDING SAME (.1)	1.80	2,160.00
05/26/23	DCI	REVISE AND PREPARE FOR FILING [REDACTED]	2.60	2,275.00
05/26/23	EAJ	INSERTED TABLES INTO THE FINAL DOCUMENT, [REDACTED] [REDACTED] [REDACTED]	3.10	1,147.00
05/26/23	LIP	E-FILED AND DOCKET [REDACTED] [REDACTED] [REDACTED]	1.00	220.00

# MorrisonCohen<sub>LLP</sub>

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/26/23	RSH	PREPARING AND REVIEWING EMAILS WITH D. ISAACS RE [REDACTED]	0.20	190.00
05/30/23	BSC	REVIEWED AND DOCKETED [REDACTED] [REDACTED]	0.20	45.00
TOTAL TASK CODE B190 LITIGATION			59.00	45,073.00
GRAND TOTAL FEES			59.30	45,433.00
TOTAL FEES SERVICES			----- \$	45,433.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION		
BSC	BRIANNA S. CRAWLEY	0.50	112.50
DCI	DANIEL C. ISAACS	13.90	12,162.50
EAJ	ELLEN A. JORDAN	10.00	3,700.00
JXG	JASON GOTTLIEB	7.40	8,880.00
LIP	LISA PICHARDO	1.40	308.00
RSH	RICHARD HONG	7.40	7,030.00
WIR	WILL ROTH	18.40	12,880.00
SUBTOTAL	B190 LITIGATION	59.00	45,073.00
TOTAL FEES		59.30	45,433.00



# MorrisonCohen<sub>LLP</sub>

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION	59.00	45,073.00
TOTAL FEES		59.30	45,433.00

## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
BSC	BRIANNA S. CRAWLEY	0.50	112.50
DCI	DANIEL C. ISAACS	13.90	12,162.50
EAJ	ELLEN A. JORDAN	10.00	3,700.00
JXG	JASON GOTTLIEB	7.70	9,240.00
LIP	LISA PICHARDO	1.40	308.00
RSH	RICHARD HONG	7.40	7,030.00
WIR	WILL ROTH	18.40	12,880.00
TOTAL FEES		59.30	45,433.00

DISBURSEMENTS: Value

## TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH	50.66
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS .....	\$ 66.66
TOTAL BALANCE DUE FOR THIS PERIOD .....	\$ 45,499.66

# MorrisonCohen<sub>LLP</sub>

030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

ARIANNA PRETTO-SAKMANN  
GENESIS GLOBAL TRADING, INC.  
250 PARK AVENUE SOUTH, 5TH FLOOR  
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION  
NUMBER 13-3205994

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## FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
05/17/23	MIM	REVIEW LETTER FROM AAA (.1); SEND EMAIL TO CLIENT SUMMARIZING LATEST DEVELOPMENT IN CASE (.1)	0.20	175.00
TOTAL TASK CODE B190		LITIGATION	0.20	175.00
GRAND TOTAL FEES			0.20	175.00
TOTAL FEES SERVICES				\$ 175.00

## TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL B190 LITIGATION		0.20	175.00
TOTAL FEES		0.20	175.00

## TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

# MorrisonCohen<sub>LLP</sub>

030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 06/26/23  
INVOICE #: 2214595

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## TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.20	175.00
TOTAL FEES		0.20	175.00
TOTAL BALANCE DUE FOR THIS PERIOD .....			\$ 175.00

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES  
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

### **WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES**

Bank Name: HSBC  
Bank Address: 452 Fifth Ave.  
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088  
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP  
Operating Account  
909 Third Avenue  
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33  
Special Instructions: Please reference Client Number and/or Invoice Number

**EXHIBIT D**

**Summary of Expenses for May 1, 2023 through May 31, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Delivery Services / Courier	\$118.39
Relativity Hosting Fee	\$2,524.87
Lexis	\$50.66
<b>Grand Total Expenses</b>	<b>\$2,709.92</b>

**EXHIBIT E**

**Summary of Expenses for May 1, 2023 through May 31, 2023**

**Delivery Services / Courier**

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010076920 -  
\$25.65

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010330088 -  
\$25.65

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010354247 -  
\$41.44

5/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772010689548 -  
\$25.65

**Relativity Hosting Fee**

5/31/2023 Relativity Hosting May 2023 – 030983-0001 - \$2,524.87

5/31/2023 Relativity Hosting May 2023 – 030983-0017 - \$16.00

**Pacer**

4/30/2023 Lexis Search Charges April 2023 – 030983-0017 - \$50.66